

# PlanMill 12.6

## Release Notes

23.06.2010

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## PlanMill 12.6 Summary (Released June 22, 2010)

PlanMill Release 12.6 offers new add-on and several key features and enhancements, as well as addressing known and fixed issues.

**Enjoy more business mobility and enhanced user experience!**

### 1. [PlanMill add-ons](#)

- [PlanMill Touch](#) (NEW) - Provides an excellent and real-time mobile user experience to [PlanMill Business Application Suite \(BAS\)](#). It is a [web-based solution](#) optimized for *touch screen mobile devices*. As a corporate business application optimized for [Android](#), [Apple iPhone](#), [iPod Touch](#), [Maemo](#) (N900), and [Symbian](#) for [Nokia](#), it allows view and search for various kinds of information such as [actions](#), [accounts](#), [contacts](#), [requests](#), [projects](#) and [opportunities](#). [Interested to test drive PlanMill Touch?](#)
  - *Cloud customers* - Simply type your site URL to your touch-based device and start using PlanMill Touch instantly.
  - *On-Premise customers* – Upgrade to [PlanMill 12.6](#) and immediately enjoy business mobility with PlanMill BAS.
- [PlanMill Timer](#) – More easier and visible way to track hours instantly.
- [PlanMill Email capture](#) – Support for automatic capture of incoming emails is available for the most of PlanMill modules such as **Actions**, **Accounts** and **Opportunities**.\*
- [Finance Connector for eFina](#) – Easy way to transfer purchases from eFina to PlanMill projects.\*

### 2. Key features

- **Indicators** – Several new out-of-the-box indicators has been added, as follows:
  - My work time analysis (Indicators > My indicator)
  - My pipeline by sales stage (Indicators > My indicator)
  - My team's pipeline by sales stage (Indicators > My indicator)
  - Billable utilization quarterly rate by company (Indicators > HRM)
  - All billable hours by quarter (Indicators > Projects)
  - Invoices by quarter (Indicators > Finance)
  - Invoices by year (Indicators > Finance)
  - Invoices analysis (Indicators > Finance)
  - Items created by user (My settings)
- **Absence** – Enhanced balance handling of sick leave and sick leave due to child, when employees working during absence..
- **Accounts**
  - **Social media** – Support for social media related URLs such as [Blog](#), [Facebook](#) and [Twitter](#)
  - **Settings** – Company-related information
- **Projects** – Support for an additional invoice address.\*
- **Expenses** – Multiple expense rows can be added in the expense form
- **Email** (outgoing) – Enhanced function for sending mail from PlanMill. If email is sent and some of the recipients **do not have an email address** or it is **invalid** (e.g. @planmill.com or

[x@.com](#)), the sender gets a clear error message with the information of the address that needs to be fixed. If the address is fixed during the next 3 days, email is automatically sent to all the recipients. None of the recipients will receive email, if any of the addresses fail.

- **Finances**
  - Support for using planned invoiced date or date when the invoice is created from the revenue items\*
  - Invoice attachments show company logo, if logo is saved to "**My Company**"- account's settings.
- **Open API**
  - Support for new methods such as downloading documents, invoice PDFs and contact photos.\*
  - Support for accepting and unaccepting reports.

*\*Note: A separate activation request by the customer is required.*

### 3. User experience enhancements

- **Workspace** – Support for expand / collapse (+ / -) of content, new default my scenarios related content added to personalize and dynamic column layout.
- **Summary page**
  - **Headers** - Click headers to expand/collapse content.
  - **Category headers** – Easy way to read summary page data.
- **Mini list view** (My open tasks, etc.) – Support for icons and style fields such as background colors.
- **List view** – Support for style fields such as background colors.
- **Form**
  - Support for autocomplete, which provides suggestions while you type into the field. Currently implemented to **Account** and **Contact** form field.
- **Pop-up windows** – Support for overlay iframes.

### 4. Misc

- **Improved performance** – Added check to prevent data truncation in large amount of data
- **Browser support** - From version 12.6 onwards, PlanMill will not support [MS Internet Explorer 6.0](#). Please upgrade to any of the recommended browsers: [GoogleChrome](#), [MS Internet Explorer 8](#), [Mozilla Firefox](#) or [Safari](#).
- **NEW Screencast demos:** [PlanMill Products](#), [PlanMill Contracts](#), and [PlanMill Calendar](#)

### 5. General availability

- PlanMill Cloud customers: **22.6.2010**
- PlanMill On-Premise customers: **1.7.2010**

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